P2 7lr2081 CF HB 1140

By: Senators Conway, Bates, Benson, Eckardt, Kagan, Madaleno, Manno, McFadden, Peters, Pinsky, Robinson, Salling, Simonaire, Waugh, Young, and Zucker Zucker, and Nathan-Pulliam

Introduced and read first time: January 30, 2017

Assigned to: Education, Health, and Environmental Affairs

Committee Report: Favorable with amendments

Senate action: Adopted

Read second time: February 28, 2017

CHAPTER
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## 1 AN ACT concerning

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## State Procurement - Information Technology - Nonvisual Access

- 3 FOR the purpose of requiring the Secretary of Information Technology to appoint an access 4 technology officer in accordance with certain requirements; establishing the duties 5 of the access technology officer; requiring the access technology officer to develop a 6 provision for inclusion in all State procurement contracts that requires a certain 7 determination to be made within a certain amount of time; requiring an access 8 technology officer to notify a certain vendor under certain circumstances; providing 9 that a certain vendor may be subject to a certain eivil penalty liquidated damages 10 under certain circumstances; requiring a certain vendor that is found in violation of a certain requirement to indemnify the State from liability under certain 11 12 circumstances; requiring the access technology officer, along with other parties, to 13 develop a nonvisual access clause in accordance with certain requirements; altering 14 a certain exemption from the nonvisual access clause requirement; requiring the 15 Department, on or before a certain date, to adopt new nonvisual access procurement 16 standards that are consistent with certain federal standards; altering a certain 17 definition; and generally relating to information technology and nonvisual access.
- 18 BY repealing and reenacting, with amendments,
- 19 Article State Finance and Procurement
- 20 Section 3A–301, 3A–303, and 3A–311
- 21 Annotated Code of Maryland
- 22 (2015 Replacement Volume and 2016 Supplement)

## EXPLANATION: CAPITALS INDICATE MATTER ADDED TO EXISTING LAW.

[Brackets] indicate matter deleted from existing law.

<u>Underlining</u> indicates amendments to bill.

Strike out indicates matter stricken from the bill by amendment or deleted from the law by amendment.



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(1)

maintenance;

1 2 3 4 5	BY adding to Article – State Finance and Procurement Section 3A–303.1 Annotated Code of Maryland (2015 Replacement Volume and 2016 Supplement)
6 7	SECTION 1. BE IT ENACTED BY THE GENERAL ASSEMBLY OF MARYLAND, That the Laws of Maryland read as follows:
8	Article - State Finance and Procurement
9	3A-301.
0	(a) In this subtitle the following words have the meanings indicated.
$\frac{1}{2}$	(b) (1) "Development" means all expenditures for a new information technology system or an enhancement to an existing system including system:
13	(i) planning;
4	(ii) procurement;
15	(iii) creation;
16	(iv) installation;
17	(v) testing; and
18	(vi) initial training.
9	(2) "Development" does not include:
20 21 22	(i) ongoing operating costs, software or hardware maintenance, routine upgrades, or modifications that merely allow for a continuation of the existing level of functionality; or
23 24 25	(ii) expenditures made after a new or enhanced system has been legally accepted by the user and is being used for the business process for which it was intended.
26	(c) "Fund" means the Major Information Technology Development Project Fund.
27 28	(d) "Information technology" means all electronic information processing hardware and software, including:

- (2) 1 telecommunications; and 2 (3)associated consulting services. 3 "Information technology services" means information provided by electronic means by or on behalf of a unit of State government. 4 5 "Major information technology development project" means any information 6 technology development project that meets one or more of the following criteria: the estimated total cost of development equals or exceeds \$1,000,000; 7 (1) 8 **(2)** the project is undertaken to support a critical business function 9 associated with the public health, education, safety, or financial well-being of the citizens 10 of Maryland; or 11 the Secretary determines that the project requires the special attention (3)12 and consideration given to a major information technology development project due to: 13 (i) the significance of the project's potential benefits or risks; 14 (ii) the impact of the project on the public or local governments; the public visibility of the project; or 15 (iii) 16 other reasons as determined by the Secretary. (iv) 17 (g) "Master plan" means the statewide information technology master plan. 18 "Nonvisual access" means the ability [, through keyboard control, synthesized (h) speech, Braille, or other methods not requiring sight to receive, use, and manipulate 19 20 information and operate controls necessary to access information technology IN A WAY 21 THAT IS FULLY AND EQUALLY ACCESSIBLE TO AND INDEPENDENTLY USABLE BY 22 INDIVIDUALS WITH DISABILITIES, SO THAT THEY ARE ABLE TO ACQUIRE THE SAME 23 INFORMATION, ENGAGE IN THE SAME INTERACTIONS, AND ENJOY THE SAME 24SERVICES AS USERS WITHOUT DISABILITIES, WITH SUBSTANTIALLY EQUIVALENT EASE OF USE, USING THE STANDARDS OF SECTION 508 OF THE FEDERAL 25REHABILITATION ACT OF 1973. 26 27 "Resource sharing" means the utilization of a State resource by private 28 industry in exchange for the provision to the State of a communication service or other
- 30 (j) "Systems development life cycle plan" means a plan that defines all actions, 31 functions, or activities to be performed by a unit of State government in the definition,

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consideration.

- 4 **SENATE BILL 439** planning, acquisition, development, testing, implementation, operation, enhancement, and 1 2 modification of information technology systems. 3 3A - 303. 4 The Secretary is responsible for carrying out the following duties: 5 (1) developing, maintaining, revising, and enforcing information 6 technology policies, procedures, and standards; 7 (2) providing technical assistance, advice, and recommendations to the 8 Governor and any unit of State government concerning information technology matters; 9 (3)reviewing the annual project plan for each unit of State government to make information and services available to the public over the Internet; 10 11 **(4)** developing and maintaining a statewide information technology master
- 12 plan that will:
- 13 (i) be the basis for the management and direction of information 14 technology within the Executive Branch of State government;
- 15 (ii) include all aspects of State information technology including 16 telecommunications, data processing, and information management;
- 17 (iii) consider interstate transfers as a result of federal legislation and 18 regulation;
- 19 (iv) work jointly with the Secretary of Budget and Management to 20 ensure that information technology plans and budgets are consistent;
- (v) ensure that State information technology plans, policies, and standards are consistent with State goals, objectives, and resources, and represent a long-range vision for using information technology to improve the overall effectiveness of State government; and
- 25 (vi) include standards to assure nonvisual access to the information 26 and services made available to the public over the Internet; [and]
- 27 (5) adopting by regulation and enforcing nonvisual access standards to be 28 used in the procurement of information technology services by or on behalf of units of State 29 government; AND
- 30 **(6)** APPOINTING AN ACCESS TECHNOLOGY OFFICER.
- 31 **3A-303.1.**

- 1 (A) THE ACCESS TECHNOLOGY OFFICER IS RESPONSIBLE FOR:
- 2 (1) BEING DIRECTLY FAMILIAR WITH THE USE OF NONVISUAL ACCESS
- 3 TECHNOLOGY SOFTWARE AND KNOWLEDGEABLE ABOUT INDUSTRY-ACCEPTED
- 4 ACCESSIBILITY GUIDELINES, INCLUDING THE STANDARDS OF SECTION 508 OF THE
- 5 FEDERAL REHABILITATION ACT OF 1973 AND THE WORLD WIDE WEB CONSORTIUM
- 6 WEB CONTENT ACCESSIBILITY GUIDELINES;
- 7 (2) ENSURING THAT TECHNOLOGY PROCURED BY THE STATE IS
- 8 ACCESSIBLE BY:
- 9 (I) DEVELOPING, IMPLEMENTING, AND MAINTAINING AN
- 10 INFORMATION AND COMMUNICATIONS TECHNOLOGY ACCESSIBILITY POLICY;
- 11 (II) ESTABLISHING AND MAINTAINING, IN CONSULTATION WITH
- 12 THE SECRETARY, AN ORGANIZATIONAL STRUCTURE THAT ENABLES AND
- 13 FACILITATES PROGRESS IN INFORMATION AND COMMUNICATIONS TECHNOLOGY
- 14 ACCESSIBILITY;
- 15 (III) INTEGRATING INFORMATION AND COMMUNICATIONS
- 16 TECHNOLOGY ACCESSIBILITY CRITERIA INTO KEY PHASES OF DEVELOPMENT,
- 17 PROCUREMENT, ACQUISITIONS, AND OTHER RELEVANT BUSINESS PROCESSES;
- 18 (IV) PROVIDING A PROCESS FOR ADDRESSING INACCESSIBLE
- 19 INFORMATION AND COMMUNICATIONS TECHNOLOGY;
- 20 (V) ENSURING THE AVAILABILITY OF RELEVANT INFORMATION
- 21 AND COMMUNICATIONS TECHNOLOGY ACCESSIBILITY SKILLS AND OTHER
- 22 RESOURCES WITHIN THE ORGANIZATION; AND
- 23 (VI) MAKING INFORMATION REGARDING INFORMATION AND
- 24 COMMUNICATIONS TECHNOLOGY ACCESSIBILITY POLICY, PLANS, AND PROGRESS
- 25 AVAILABLE TO CUSTOMERS;
- 26 (3) CONDUCTING HANDS-ON TESTING OF BOTH EMPLOYEE AND
- 27 PUBLIC-FACING ELECTRONIC INFORMATION TECHNOLOGY PRODUCTS TO CONFIRM
- 28 THE PRODUCT'S CONFORMANCE TO APPLICABLE ACCESSIBILITY GUIDELINES FOR
- 29 WEB-BASED APPLICATIONS ACCORDING TO WORLD WIDE WEB CONSORTIUM WEB
- 30 CONTENT ACCESSIBILITY GUIDELINES 2.0 LEVEL AA:
- 31 (4) USING RELEVANT FUNCTIONAL ACCESS GUIDELINES AS ADOPTED
- 32 BY THE U.S. ACCESS BOARD, WHICH INCORPORATE THE CORE PRINCIPLES OF
- 33 SECTION 508 OF THE FEDERAL REHABILITATION ACT OF 1973 FOR
- 34 NON-WEB-BASED SOFTWARE OR HARDWARE;

- 1 (5) ENSURING THAT EMPLOYEES WITH DISABILITIES WHO USE 2 ACCESS TECHNOLOGY SOFTWARE HAVE ACCESS TO THE TRAINING NECESSARY TO 3 ENSURE PROFICIENCY WITH THE ACCESS TECHNOLOGY SOFTWARE AND THE
- 4 ELECTRONIC INFORMATION TECHNOLOGY REQUIRED TO PERFORM THE
- 5 RESPONSIBILITIES REQUIRED OF THEIR POSITIONS; AND
- 6 (6) REVIEWING ALL STATE PROCUREMENT CONTRACTS FOR
  7 PURCHASE OF ELECTRONIC INFORMATION TECHNOLOGY PRODUCTS TO DETERMINE
  8 WHETHER THERE ARE ANY BARRIERS TO ACCESS IN ACCORDANCE WITH
- 9 SUBSECTION (B) OF THIS SECTION ENSURE COMPLIANCE WITH SECTION 508 OF THE
- 10 REHABILITATION ACT OF 1973 AND THE WORLD WIDE WEB CONSORTIUM WEB
  11 CONTENT ACCESSIBILITY GUIDELINES 2.0 LEVEL AA.
- 12 **(B) (1)** THE ACCESS TECHNOLOGY OFFICER SHALL DEVELOP A 13 PROVISION FOR INCLUSION IN ALL STATE PROCUREMENT CONTRACTS THAT
- 14 REQUIRES A DETERMINATION BY THE ACCESS TECHNOLOGY OFFICER WITHIN 18
- 15 MONTHS FROM CONTRACT COMMENCEMENT OF A BARRIER TO ACCESS ELECTRONIC
- 16 INFORMATION TECHNOLOGY PRODUCTS.
- 17 (2) IF THE ACCESS TECHNOLOGY OFFICER DETERMINES THAT AN
  18 ACCESS BARRIER IS PRESENT, THE ACCESS TECHNOLOGY OFFICER SHALL NOTIFY
  19 THE VENDOR IN WRITING AND REQUIRE THE VENDOR, AT THE VENDOR'S OWN
  20 EXPENSE, TO REMEDY THE DEFECT WITHIN 12 MONTHS.
- (C) (1) IF THE VENDOR FAILS TO REMEDY THE ACCESS BARRIER WITHIN
  12 12 MONTHS FROM THE DATE OF THE NOTIFICATION REQUIRED UNDER SUBSECTION
  (B)(2) OF THIS SECTION, THE VENDOR MAY BE SUBJECT TO A CIVIL PENALTY
  LIQUIDATED DAMAGES APPLIED AT THE RATE OF 1% OF THE TOTAL PURCHASE
  PRICE OF THE CONTRACT FOR EACH DAY UNTIL THE PROBLEM IS REMEDIATED OR
  UNTIL THE FULL PRICE OF THE CONTRACT IS REFUNDED.
- 27 (2) A VENDOR THAT IS FOUND IN VIOLATION UNDER PARAGRAPH (1)
  28 OF THIS SUBSECTION IS REQUIRED TO INDEMNIFY THE STATE FOR LIABILITY
  29 RESULTING FROM THE USE OF INFORMATION TECHNOLOGY THAT IS FOUND TO BE
  30 INACCESSIBLE AFTER THE VENDOR HAS BEEN GIVEN THE OPPORTUNITY TO REMEDY
  31 THE ACCESS BARRIER FOR 12 MONTHS.
- 32 3A-311.
- 33 (a) The Secretary AND ACCESS TECHNOLOGY OFFICER, in consultation with 34 other units of State government, and after public comment, shall develop a nonvisual access 35 clause for use in the procurement of information technology and information technology 36 services that specifies that the technology and services:

- 1 (1) must provide equivalent access for effective use by both visual and 2 nonvisual means:
- 3 (2) will present information, including prompts used for interactive 4 communications, in formats intended for both visual and nonvisual use;
- 5 (3) can be integrated into networks for obtaining, retrieving, and 6 disseminating information used by individuals who are not blind or visually impaired; and
- 7 (4) shall be obtained, whenever possible, without modification for 8 compatibility with software and hardware for nonvisual access.
- 9 (b) (1) Except as provided in paragraph (2) of this subsection, the nonvisual access clause required under subsection (a) of this section shall be included in each invitation for bids or request for proposals and in each procurement contract or modification of a contract issued under Title 13 of this article, without regard to the method chosen under Title 13, Subtitle 1 of this article for the purchase of new or upgraded information technology and information technology services.
- 15 (2) Except as provided in subsection (a)(4) of this section, the nonvisual access clause required under paragraph (1) of this subsection is not required if:
- 17 (i) the information technology is not available with nonvisual access 18 because the essential elements of the information technology are visual and nonvisual 19 equivalence cannot be developed; or
- 20 (ii) the cost of modifying the information technology for compatibility 21 with software and hardware for nonvisual access would increase the price of the 22 procurement by more than [5%] 15%.
- 23 (C) ON OR BEFORE JANUARY 1, 2018, THE DEPARTMENT OF INFORMATION
  24 TECHNOLOGY SHALL ADOPT NEW NONVISUAL ACCESS PROCUREMENT STANDARDS
  25 THAT ARE CONSISTENT WITH THE STANDARDS OF SECTION 508 OF THE FEDERAL
  26 REHABILITATION ACT OF 1973.
- SECTION 2. AND BE IT FURTHER ENACTED, That this Act shall take effect October 1, 2017.